

Foundations of  
Context-Oriented Programming  
or  
Typing Dynamic Layer Composition

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# Context-Oriented Programming (COP)

Language [Costanza, Hirshfeld DLS05]

[Hirschfeld, Costanza, Nierstrasz JOT08]

Goal:

Support for *behavioral variations* depending on the *dynamic* context of execution

Example: Mobile email app



When network is fast  
inline images are shown

When network is slow  
no images are shown

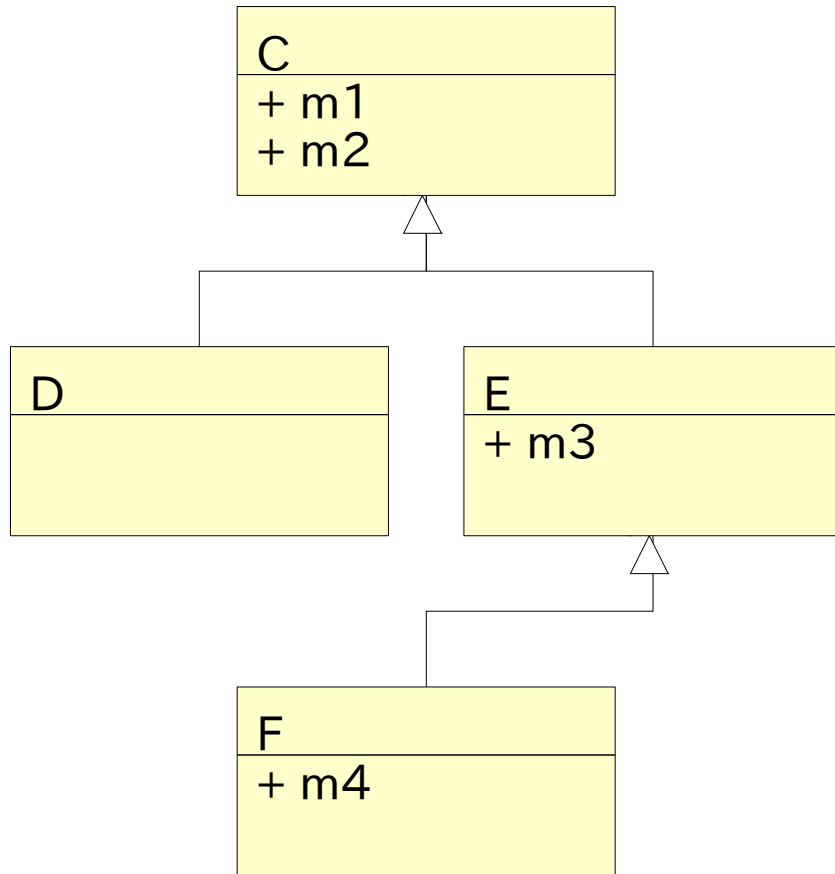


# Common COP language features

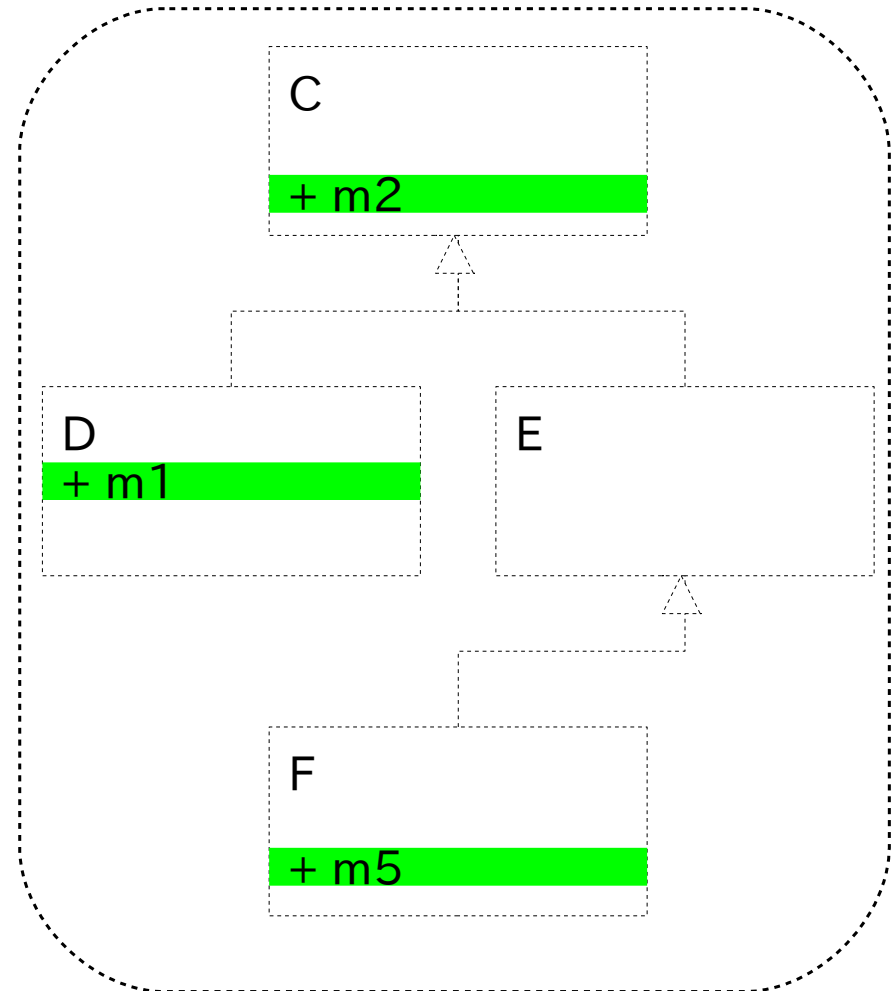
- Layer
  - A unit of behavioral variations, consisting of *partial* method definitions for multiple classes
  - (Loose) correspondence to contexts
  - A unit of cross-cutting modularity
- Dynamic layer activation
  - To change the behavior of a set of objects at the same time

# Dynamic Layer Activation in COP

Base class hierarchy

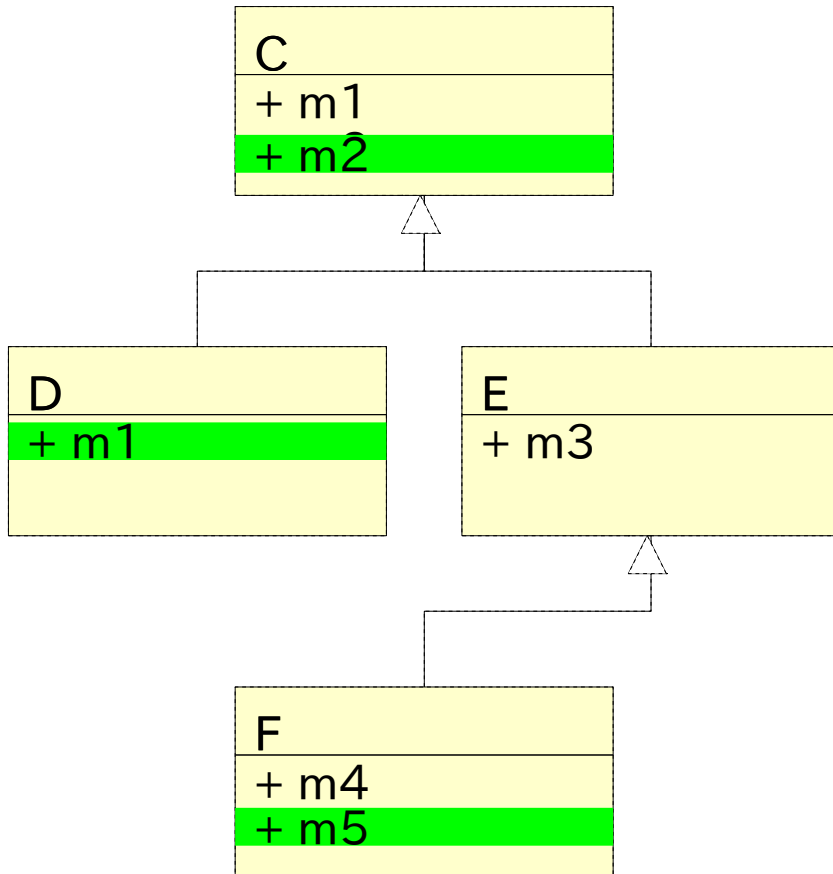


Layer of partial methods



# Dynamic Layer Activation in COP

Base class hierarchy



Layer of **partial methods**

- Layer activation changes behavior of objects *that have been already instantiated*
- Partial methods can call the original behavior by **proceed()**

# This Talk

- Quick tour on JCop [Appeltauer+], a specific implementation of COP on top of Java
  - With a more concrete example
  - (Comparison with AOP using pointcut/advice)
- Foundations for COPL
  - (Operational) Semantics
  - Type System

# This Talk

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# Example: Telecom simulation

(adapted from AOP example)

- Class Conn to represent connection between two Customers
  - `complete()` when a connection has been established
  - `drop()` when the customers are disconnected
- Behavioral variations to consider
  - Recording the lengths of conversations
  - Billing



# Base Program

```
class Conn { // Connection
    Conn(Customer a, Customer b) { ... }
    void complete() { ... }
    void drop() { ... }
    // details are not important ...
}
```

```
Conn simulate() {
    Customer robert = ..., hidehiko = ...;
    Conn c = new Conn(robert, hidehiko);
                                // Robert calls Hidehiko
    c.complete(); // Hidehiko accepts
    c.drop(); // and hangs up
    return c;
}
```

# Layer for Measuring Time

```
layer Timing {  
  Timer timer = ...;  
  void Conn.complete() { proceed(); timer.start(); }  
  void Conn.drop() { timer.stop(); proceed(); }  
  int Conn.getTime() { return timer.getTime(); }  
}
```

- The two methods in Conn are **modified** by *partial* method definitions to operate the timer
  - The original behavior is represented by `proceed()`
- `getTime()` is **newly introduced**
  - but also called “partial” method

# Layer Activation with `with`

```
with (new Timing()) { // layer activation!  
    Conn c = simulate();  
    System.out.println(c.getTime());  
}
```

- `with` block to activate a layer
- Activation is effective even in methods invoked inside the block
- A layer *instance* has to be created
  - Layer instances are also first-class objects

# Layer for Billing

```
layer Billing {  
    void Conn.drop() { proceed(); charge(); }  
    void Conn.charge() { ... getTime(); ... }  
}
```

```
with (new Timing()) {  
    with (new Billing()) {  
        Connection c = simulate();  
    } }  
}
```

- Recently activated layer has priority
  - `drop()` will stop the timer, hang the call, and charge

# Not in this example, but...

- One layer can contain partial methods belonging to different classes
  - c.f. Mixin layers [Smaragdakis&Batory 98]
- `super()` is also supported
- Layer inheritance/subtyping

# Layer Inheritance/Subtyping

- Implementation of different billing policies, switched by run-time conditions

```
abstract layer AbsBilling {  
    void Conn.drop();  
    void Conn.charge();  
}
```

```
layer Billing1 extends AbsBilling { ... }
```

```
layer Billing2 extends AbsBilling { ... }
```

```
AbsBilling b =
```

```
    some_cond ? new Billing1() : new Billing2();
```

```
with(b) { ... }
```

# Very rough Comparison with PA-style AOP

	COP	AOP
Unit of behavior	partial meth.	advice
Oblivious?	No	Yes
Join points	Meth. exec.	Many kinds
Pointcut	cflow + execution	Many kinds

# Some Foundational Questions

- What is the semantics of method invocations?
  - What happens when the same layer is activated more than once?
  - How do `proceed`, `super`, and `with` interact with each other?
- How can types prevent `NoSuchMethodError`?
  - Object interface can change dynamically!
  - Only overriding partial methods can `proceed`



# This Talk

- Quick tour on *COP* language features
  - With a more concrete example
- Foundations for *COPL*
  - (Operational) Semantics
  - Type System

# A core calculus of COP: ContextFJ

[Hirschfeld, I., Masuhara FOAL11]

ContextFJ = Featherweight Java [I.,Pierce,Wadler'99]

- + partial methods
- + `proceed()`, `super()`
- + with expressions
- layers are global and second-class
- no layer inheritance

# ContextFJ<:

[I., Inoue APLAS'15]

ContextFJ<: = Featherweight Java

- + partial methods
- + `proceed()`, `super()`
- + with expressions
- + first-class layers (w/o fields)
- + layer inheritance
- + layer subtyping

# Syntax (1/2)

"~" for sequences

$T ::= C \mid L$	<i>types</i>
$CL ::= \text{class } C < D \{ \sim T \sim f; \sim M \}$	classes
$LA ::= \text{layer } L < L \{ \sim PM; \}$	layers
$M ::= T m(\sim T \sim x) \{ \text{return } e; \}$	methods
$PM ::= T C.m(\sim T \sim x) \{ \text{return } e; \}$	partial meth.
$e ::= x \mid e.f \mid e.m(\sim e) \mid \text{new } T(\sim e)$	expressions
<i>with</i> $e e$	layer activation
<i>proceed</i> ( $\sim e$ )	proceed call
<i>super</i> . $m(\sim e)$	super call

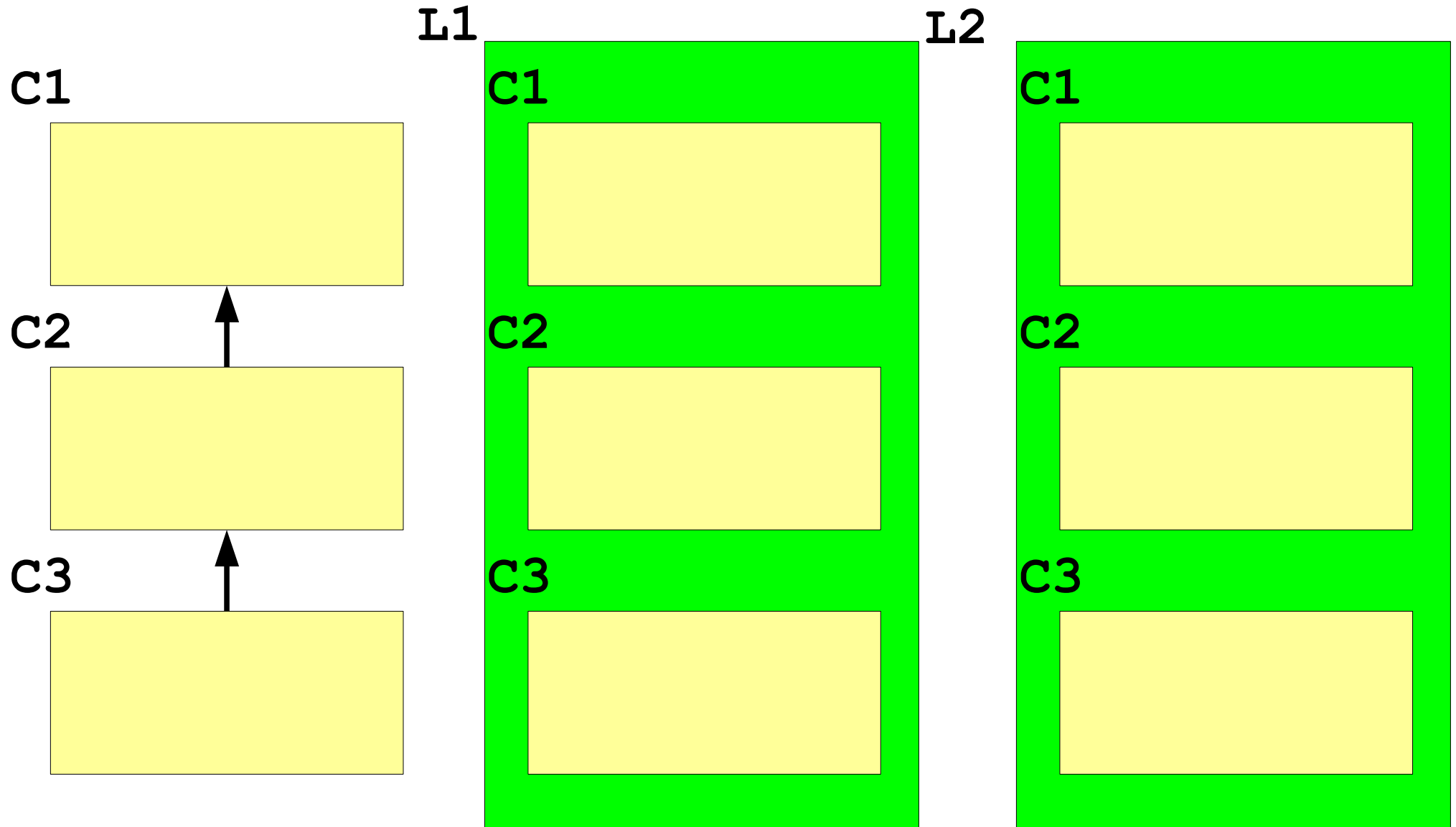
# Syntax (2/2)

ContextFJ program:  $(CT, LT, e)$

- Class table:  $CT(C) = CL$
- Layer table:  $LT(L) = LA$
- Main expression:  $e$

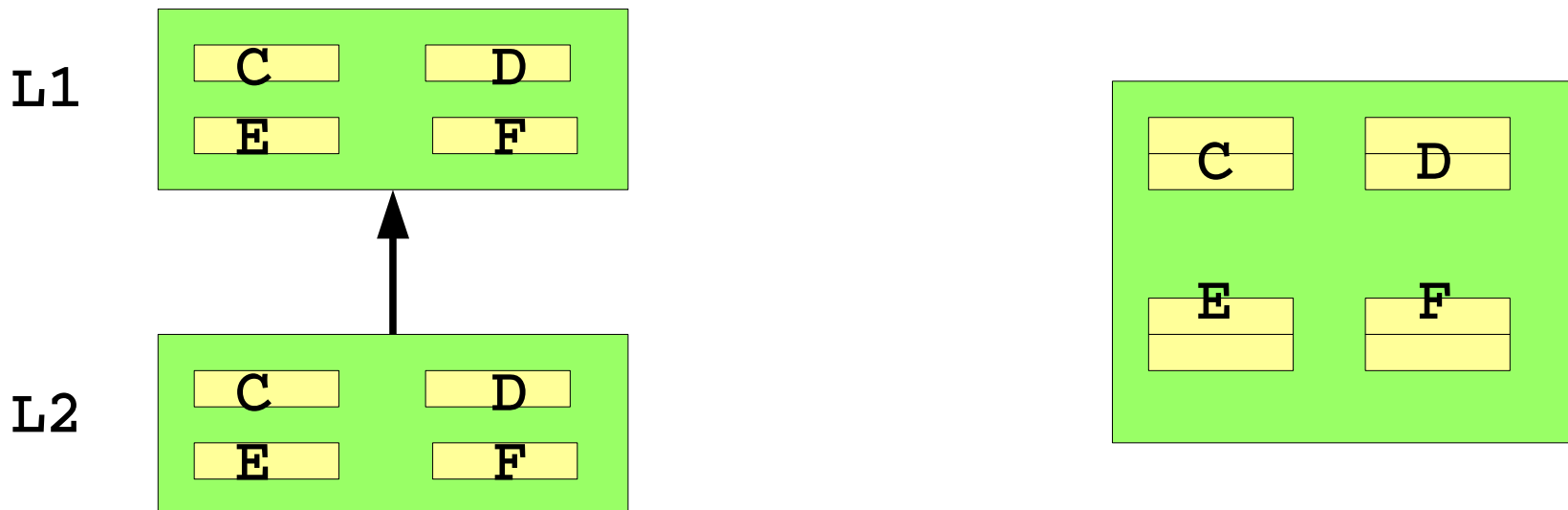
# Semantics of Method Dispatch w/o Layer Inheritance

```
with (new L1()) {  
  with (new L2()) {  
    c3.m(...);  
  }  
}
```



# Semantics with Layer Inheritance

- “3D” dispatching
- Each layer can be thought of as the result of (possibly overriding) composition of superlayers



# Lookup function: *mbody*

$mbody(m, C, \sim L_1, \sim L_2) = \sim x.e \text{ in } D, \sim L_3$

- “Body of method  $m$  in  $C$  is  $e$  with params  $\sim x$ ”
- $\sim L_2$  is the list of activated layers
- $C, \sim L_1$  denote the currently focused position
  - Acting like a cursor
- $D, \sim L_3$  denote where  $\sim x.e$  is found



# Reduction: $\sim L \vdash e \rightarrow e'$

- “ $e$  reduces to  $e'$  under activated layers  $\sim L$ ”
  - Instances from the same layer are not really distinguished (because there are no states)
- e.g.,
  - `Timing`  $\vdash$  `new Conn(...).drop()`  
→ `new Conn(...).timer.stop(); proceed()`
  - `Timing; Billing`  $\vdash$  `new Conn(...).drop()`  
→ `proceed(); charge()`
    - ... actually, `proceed` is replaced at this point (see next slides)

# Reduction rule for layer activation

$$\frac{\text{remove}(L, \sim L) = \sim L' \quad \sim L'; L \vdash e \rightarrow e'}{\sim L \vdash \text{with } L e \rightarrow \text{with } L e'}$$

- The body  $e$  is reduced under the context where  $L$  is added
  - Activated layer  $L$  *always* comes at the top
    - Even when it's already been activated

**Timing**  $\vdash$

```
with Billing (new Conn(...).drop())  
→ with Billing (proceed(); charge()1)
```

# Run-time expression to deal with proceed and super

$e ::= \dots \mid \text{new } C\langle D, \sim L1, \sim L2 \rangle(\sim v)$

- Essentially new  $C(\sim v).m(\sim e)$
- Annotation  $\langle D, \sim L1, \sim L2 \rangle$  remembers
  - where method lookup starts next time ( $D, \sim L1$ )
  - what layers have been activated ( $\sim L2$ )

```
Timing; Billing | new Conn(...).drop() →  
new Conn<Conn, Timing, (Timing; Billing)>  
(...).drop();  
charge()
```

# Reduction Rules

## for Method Invocation

$$\sim L \vdash \text{new } C(\sim v) \langle C, \sim L, \sim L \rangle . m(\sim w) \rightarrow e'$$


---


$$\sim L \vdash \text{new } C(\sim v) . m(\sim w) \rightarrow e'$$

$mbody(m, D, \sim L_1, \sim L_2) = \sim x . e \text{ in } E, (\sim L_3; L)$   
class  $E < F$

---


$$\begin{aligned} &\sim L_4 \vdash \text{new } C(\sim v) \langle D, \sim L_1, \sim L_2 \rangle . m(\sim w) \rightarrow \\ &\quad [ \text{new } C(\sim v) / \text{this}, \\ &\quad \quad \sim w \quad \quad \quad / \sim x, \\ &\quad \text{new } C \langle E, \sim L_3, \sim L_2 \rangle (\sim v) . m \quad / \text{proceed}, \\ &\quad \text{new } C \langle F, \sim L_2, \sim L_2 \rangle (\sim v) \quad \quad / \text{super} \quad ] e \end{aligned}$$

# Reduction Rules for Method Invocation

$$\sim L \vdash \text{new } C(\sim v) \langle C, \sim L, \sim L \rangle . m(\sim w) \rightarrow e'$$


---


$$\sim L \vdash \text{new } C(\sim v) m(\sim w) \rightarrow e'$$

Invocation on an "unannotated" object  
is affected by currently activated layers  $\sim L$

[new C( $\sim v$ ) / this,

$\sim w$  /  $\sim x$ ,

new C( $E$ ,  $\sim L_3$ ,  $\sim L_2$ )( $\sim v$ ). $m$  / proceed,

new C( $F$ ,  $\sim L_2$ ,  $\sim L_2$ )( $\sim v$ ) / super ]  $e$  34

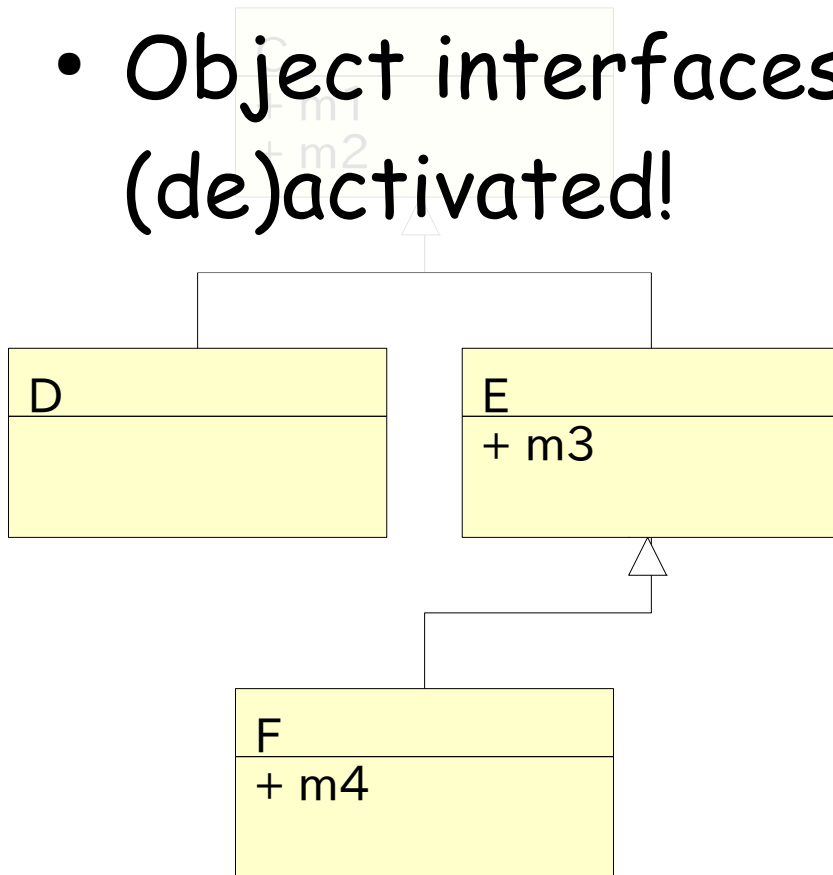
# This Talk

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  - With a more concrete example
- Foundations for COPL
  - (Operational) Semantics
  - Type System
    - To prevent “NoSuchMethodError” including dangling proceed calls

# "Sounds like an old problem.

## What is a challenge?"

- Object interfaces can change as layers are (de)activated!



Overriding partial method

+ m1

"Baseless" partial method,  
which can dynamically change  
the object interface!

+ m5

# Key Idea (1/2)

Approximating activated layers at each program point

- With the help of explicit “requires” declarations to specify inter-layer dependency
  - Static analysis could dispense with such explicit declarations, though



# Key Idea (2/2)

Two kinds of substitutability for layers

- When one layer L1 requires layer L2, does a sublayer of L2 can satisfy L1's requirement?
- When is it safe to pass an instance of a layer to where a supertype is expected?

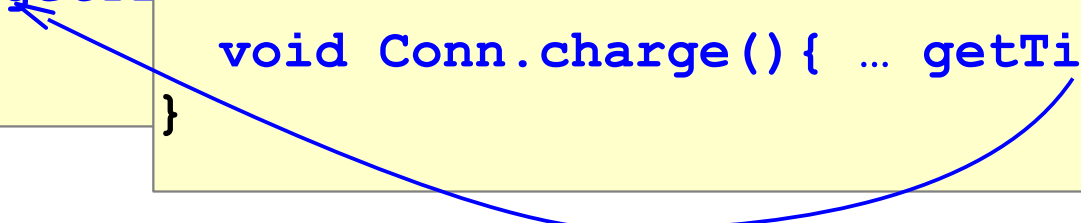
should be distinguished

# Telecom example, revisited

```
class Conn {  
    Conn(Custome  
    void complet  
    void drop()  
}
```

```
layer Timing {  
    Timer Conn.tim  
    void Conn.comp  
    void Conn.drop  
    int Conn.getTi  
}
```

```
layer Billing {  
    void Conn.drop() { proceed(); cl  
    void Conn.charge() { ... getTime(  
}
```



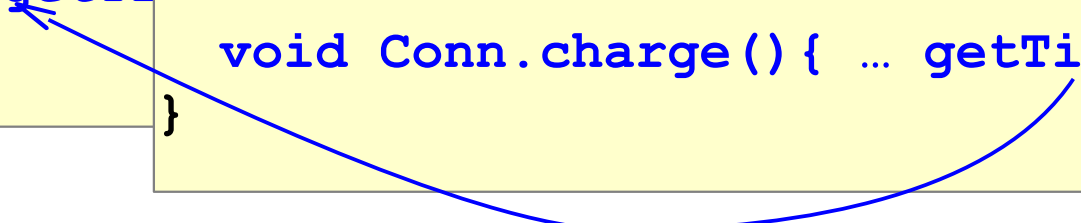
- For **charge ()** in **Billing** to work, baseless partial method **getTime ()** defined in **Timing** should be active beforehand

# Telecom example, revisited

```
class Conn {  
  Conn(Custome  
  void complet  
  void drop()  
}
```

```
layer Timing {  
  Timer Conn.tim  
  void Conn.comp  
  void Conn.drop  
  int Conn.getTi  
}
```

```
layer Billing requires Timing {  
  void Conn.drop() { proceed(); cl  
  void Conn.charge() { ... getTime(  
}
```



- For **charge ()** in **Billing** to work, baseless method **getTime ()** defined in **Timing** should be active beforehand
- In other words, **Billing requires Timing**






# Meaning of requires

When layer  $L$  **requires**  $L_1, \dots, L_n$

- All of  $L_1, \dots, L_n$  must have been already activated (in any order) before activating  $L$
- Partial method in  $L$  can invoke methods defined in any of  $L_1, \dots, L_n$  (or base class)
- Partial method  $m$  in  $L$  can proceed when  $m$  is defined in any of  $L_1, \dots, L_n$  (or base class)

# Type Judgment $\Lambda; \Gamma \vdash e : T$

"Under set  $\Lambda$  of activated layers and type env.  $\Gamma$ ,  
exp  $e$  is given type  $C$ "

-  •  $\{ \}; c: \text{Conn} \vdash c.\text{getTime}() : \text{int}$
-  •  $\{\text{Timing}\}; c: \text{Conn} \vdash c.\text{getTime}() : \text{int}$
-  •  $\{ \}; c: \text{Conn} \vdash \text{with } (\text{new Timing}()) c.\text{getTime}() : \text{int}$
-  •  $\{ \}; c: \text{Conn} \vdash \text{with } (\text{new Billing}()) c.\text{drop}() : \text{void}$
-  •  $\{\text{Timing}\}; c: \text{Conn}$   
 $\vdash \text{with } (\text{new Billing}()) c.\text{drop}() : \text{void}$

# Main Typing Rules

- Typing rule for method invocation

$$\frac{\Lambda; \Gamma \vdash e_0 : C_0 \quad \text{mtype}(m, C_0, \Lambda) = \sim T \rightarrow T_0 \quad \Lambda; \Gamma \vdash \sim e : \sim S \quad \sim S <: \sim T}{\Lambda; \Gamma \vdash e_0.m(\sim e) : T_0}$$

- Typing rule for layer activation

$$\frac{\Lambda; \Gamma \vdash e_1 : L \quad \Lambda \cup \{L\}; \Gamma \vdash e_2 : T}{\Lambda; \Gamma \vdash \text{with } e_1 e_2 : T}$$

# Inheritance and requires

- Sublayer can't require fewer layers than its parent
  - Otherwise, requirement by inherited partial methods may be invalidated
- It seems natural to allow a sublayer to require more layers ...

## ...Or, maybe not!

```
AbsBilling b =  
    some_condition ? new Billing1() : new Billing2();  
with(b) { ... }
```

- The type system seems to always allow `with(b)` (if `AbsBilling` requires no layer)
- But, what if `Billing2` requires more layers than `AbsBilling`?
  - At run time, dependency is broken!!



# Our Solution:

## Two subtyping rels for layer types

- Weak subtyping: reflexive transitive closure of extends
- Normal subtyping: reflexive transitive closure of extends *with invariant requires*

# Main Typing Rules, revisited

- Typing rule for method invocation

$$\frac{\Lambda; \Gamma \vdash e_0 : C_0 \quad \text{mtype}(m, C_0, \Lambda) = \sim T \rightarrow T_0 \quad \Lambda; \Gamma \vdash \sim e : \sim S \quad \sim S <: \sim T}{\Lambda; \Gamma \vdash e_0.m(\sim e) : T_0}$$

- Typing rule for layer activation

$$\frac{L \text{ req } \Lambda' \quad \Lambda <:_{\text{w}} \Lambda' \quad \Lambda; \Gamma \vdash e_1 : L \quad \Lambda \cup \{L\}; \Gamma \vdash e_2 : T}{\Lambda; \Gamma \vdash \text{with } e_1 e_2 : T}$$

# Other notable features

- Checking correct method overriding requires the whole program
  - Accidental conflict between partial layers

# Type Soundness

- Thm. (Type Soundness):
  - If  $\vdash e : T$  and  $\vdash e \rightarrow^* e'$  (normal), then  $e' = \text{new } S(\sim v)$  and  $S \leq T$
- Proof by showing Preservation and Progress
  - Induction is trickier than you might expect

# Related Work

- Type System for COP [Clarke & Sergey@COP'09]
  - ContextFJ
    - proposed independently of us
    - no inheritance, subtly different semantics
  - Set of method signatures as method-wise dependency information
    - Finer-grained specification
  - No proof of soundness
    - In fact, the type system turns out to be flawed (personal communication), due to `without`

# Related Work, contd.

- **Type Systems for Mixins** [Bono et al., Flatt et al., Kamina&Tamai, etc.]
  - Interfaces of classes to be composed
    - Structural type information
  - Composition is fixed once an object is instantiated
  - A similar idea works (to some extent ;- ) also for more dynamic composition as in COP
- **Types for FOP, DOP**

# Related Work, contd.^2

- Typestate checking [Strom&Yemini'86, etc.]
  - Checking state transition for computational resources (such as files and sockets)
  - Layer configuration can be considered a state
  - Resources are first-class whereas layers are global

# Conclusion

- Dynamic layer composition for describing context-dependent behavioral change concisely and modularly
- Core calculus  $\text{ContextFJ} \leq$ : for formal semantics and type system
  - Estimation of (globally) activated layers
  - Explicit `requires` clauses to help typechecking
  - Two kinds of subtyping
  - (Layer swapping)
- (Implementation will be available)



# Future work

- Interfaces for layers
  - Specifying layer names makes your program too implementation-specific
- Formal accounts of advanced COP features
  - Other activation mechanisms, e.g., in EventCJ [Kamina, Aotani, Masuhara AOSD'11]
- More formal connection to coeffects?
- Verification?